



## **HOOSIERS NUMBERS**

LABOR MARKET REVIEW

## **Economic Growth Region 1**

Statistical Data Report for November 2013, Released January 2014

#### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in November. Forty-five states and the District of Columbia had unemployment rate decreases from October and five states had no change, the U.S. Bureau of Labor Statistics reported recently. Forty-two states had unemployment rate decreases from a year earlier, seven states and the District of Columbia had increases, and one state had no change. The national jobless rate declined to 7.0 percent from October and was 0.8 percentage point lower than in November 2012.

November 2013 Labor Force Estimates (not seasonally adjusted)									
Area	Labor Force	Employed	Unemployed	Nov 2013 Rate	Oct 2013 Rate	Nov 2012 Rate			
U.S.	155,046,000	144,775,000	10,271,000	6.6%	7.0%	7.4%			
IN	3,199,604	2,970,323	229,281	7.2%	7.0%	8.1%			
Gary Metro Div	328,164	300,040	28,124	8.6%	8.3%	8.9%			
MichCity-LaP MSA	49,846	45,422	4,424	8.9%	8.6%	9.8%			
EGR 1	395,246	361,411	33,835	8.6%	8.3%	9.0%			
Lake County	222,607	202,295	20,312	9.1%	9.0%	9.4%			
Porter County	83,233	77,163	6,070	7.3%	6.9%	7.7%			
LaPorte County	49,846	45,422	4,424	8.9%	8.6%	9.8%			
Newton County	6,784	6,250	534	7.9%	7.1%	8.8%			
Jasper County	15,540	14,332	1,208	7.8%	7.1%	8.3%			
Starke County	10,452	9,596	856	8.2%	8.1%	10.1%			
Pulaski County	6,784	6,353	431	6.4%	5.7%	7.1%			
Crown Point	13,404	12,329	1,075	8.0%	8.2%	8.0%			
East Chicago	9,840	8,657	1,183	12.0%	11.5%	12.5%			
Gary	29,236	25,442	3,794	13.0%	13.2%	13.2%			
Hammond	33,810	30,535	3,275	9.7%	9.8%	9.9%			
Hobart	14,088	12,764	1,324	9.4%	9.1%	10.0%			
LaPorte City	10,031	9,211	820	8.2%	8.0%	9.1%			
Merrillville	17,471	15,993	1,478	8.5%	8.6%	9.2%			
Michigan City	13,205	11,957	1,248	9.5%	9.5%	11.2%			
Portage	18,035	16,518	1,517	8.4%	8.5%	9.3%			
Schererville	15,470	14,462	1,008	6.5%	6.4%	7.4%			
Valparaiso	16,092	14,970	1,122	7.0%	6.5%	7.2%			

State Release Date: 12/20/2013.

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area

**Unemployment Statistics** 



## Economic Growth Region (EGR) 1

Lake, Porter, LaPorte, Newton, Jasper, Starke and Pulaski Counties.

## Unemployment Rates by State, November 2013 (seasonally adjusted)

U.S. - 7.0%

Illinois - 8.7%

Indiana - 7.3%

Kentucky - 8.2%

Michigan - 8.8%

Ohio - 7.4%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

# Unemployment Rank by County, November 2013 (high to low)

#3 - Lake (9.1%)

#6 - LaPorte (8.9%)

#16 - Starke (8.2%)

#22 - Newton (7.9%)

#26 - Jasper (7.8%)

#38 - Porter (7.3%)

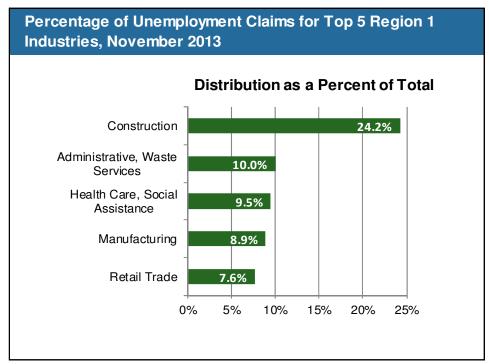
#69 - Pulaski (6.4%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2013 from:								
CPI Item	Oct-13	Nov-12						
	Midwest	t Region*	U.S. City					
All Items	-0.2%	1.0%	-0.2%	1.2%				
Apparel	-1.1%	1.5%	-1.2%	-0.1%				
Education & Communication	0.0%	1.4%	0.0%	1.6%				
Food & Beverages	0.0%	1.0%	-0.1%	1.2%				
Other Goods & Services	0.3%	2.0%	0.1%	1.6%				
Housing	0.2%	1.7%	0.0%	2.1%				
Medical Care	0.0%	2.7%	-0.1%	2.2%				
Recreation	0.2%	0.5%	0.1%	0.5%				
Transportation	-1.5%	-1.4%	-1.0%	-0.8%				

<sup>\*</sup>Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

#### **WARN Notices**

#### There were no Region 1 WARN Notices for November 2013

For information on WARN Act requirements, go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

#### Unemployment Claims, November 2013 Economic Growth Region 1 (EGR1)

#### **Initial Claims**

Nov 2 2013 – 586

Nov 9 2013 - 687

Nov 16 2013 - 606<sup>(D)</sup>

Nov 23 2013 – 788

Nov 30 2013 - 860<sup>(D)</sup>

#### **Continued Claims**

Nov 2 2013 - 5,166

Nov 9 2013 - 5,208

Nov 16 2013 - 5,280

Nov 23 2013 - 5,697

Nov 30 2013 - 6.155

#### **Total Claims\***

Nov 2 2013 - 8,578

Nov 9 2013 - 8,704

Nov 16 2013 - 8,711

Nov 23 2013 – 9,355

Nov 30 2013 - 9,860

(D): Indicates one or more counties are excluded due to non-disclosure issues.

#### State of Indiana

#### Initial Claims

Nov 2 2013 - 4,432

Nov 9 2013 - 4,808

Nov 16 2013 – 4,203

Nov 23 2013 – 5,170

Nov 30 2013 - 5,124

#### **Continued Claims**

Nov 2 2013 - 36,711

Nov 9 2013 - 37,297

Nov 16 2013 - 37,051

Nov 23 2013 - 38,208

Nov 30 2013 - 39,949

#### **Total Claims\***

Nov 2 2013 - 61,344

Nov 9 2013 - 62,533

Nov 16 2013 - 61,629

Nov 23 2013 - 63,879

Nov 30 2013 - 65,598

\*Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits). Please see www.hoosierdata.in.gov for additional information.

Source: IN Dept. of Workforce Development, Research & Analysis, UI Statistics

Gary Metropolitan Division Wage and Salaried Employment, November 2013							
				Number Change	Percent Change	Number Change	Percent Change
Industry	Nov-13	Oct-13	Nov-12	Oct-13 to Nov-13		Nov-12 to Nov-13	
TOTAL NONFARM EMPLOYMENT	275,700	275,500	275,400	200 0.1%		300	0.1%
Total Private Employment	240,600	240,500	238,300	100	0.0%	2,300	1.0%
GOODS PRODUCING	53,900	55,400	56,600	-1,500	-2.7%	-2,700	-4.8%
Mining & Logging	100	100	200	0	0.0%	-100	-50.0%
Construction	17,800	19,100	20,100	-1,300	-6.8%	-2,300	-11.4%
Manufacturing	36,000	36,200	36,300	-200	-0.6%	-300	-0.8%
Durable Goods	29,000	28,900	28,800	100	0.4%	200	0.7%
Primary Metal Mfg	18,100	18,100	18,700	0	0.0%	-600	-3.2%
Iron and Steel Mills	17,000	17,000	16,900	0	0.0%	100	0.6%
SERVICE PROVIDING	221,800	220,100	218,800	1,700	0.8%	3,000	1.4%
Private Service Providing	186,700	185,100	181,700	1,600	0.9%	5,000	2.8%
Trade, Transp, & Utilities	61,900	60,400	58,900	1,500	2.5%	3,000	5.1%
Wholesale Trade	9,100	9,100	9,000	0	0.0%	100	1.1%
Retail Trade	37,000	35,900	34,700	1,100	3.1%	2,300	6.6%
Gen Merch Stores	7,400	7,000	7,400	400	5.7%	0	0.0%
Other Gen Merch Stores	4,000	3,900	3,900	100	2.6%	100	2.6%
Transp/Warehousing/Utils	15,800	15,400	15,200	400	2.6%	600	4.0%
Information	2,000	2,000	2,000	0	0.0%	0	0.0%
Financial Activities	9,000	9,000	9,000	0	0.0%	0	0.0%
Professional & Business	22,000	22,000	21,600	0	0.0%	400	1.9%
Employment Services	3,400	3,400	3,100	0	0.0%	300	9.7%
Educational & Health	48,200	48,100	48,000	100	0.2%	200	0.4%
Educational Services	7,800	7,700	7,900	100	1.3%	-100	-1.3%
Health Care/Social Assist.	40,400	40,400	40,100	0	0.0%	300	0.8%
Med/Surgical Hospitals	13,000	13,000	13,000	0	0.0%	0	0.0%
Leisure & Hospitality	31,100	31,100	29,800	0	0.0%	1,300	4.4%
Arts/Entertnmt/Recn	6,300	6,600	6,500	-300	-4.6%	-200	-3.1%
Food Srvcs/Drinkg Plcs	23,000	23,000	22,500	0	0.0%	500	2.2%
Other Services	12,500	12,500	12,400	0	0.0%	100	0.8%
Government	35,100	35,000	37,100	100	0.3%	-2,000	-5.4%
Federal Government	1,800	1,800	1,900	0	0.0%	-100	-5.3%
State Government	4,600	4,400	4,600	200	4.6%	0	0.0%
Local Government	28,700	28,800	30,600	-100	-0.4%	-1,900	-6.2%
Local Govt Educ Svcs	16,600	16,700	17,500	-100	-0.6%	-900	-5.1%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

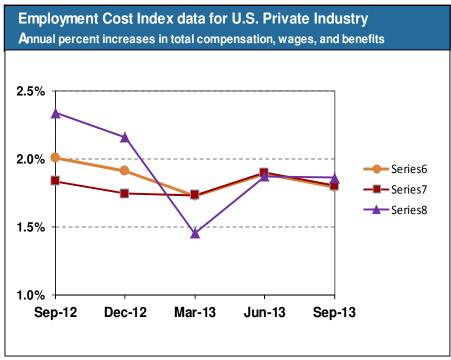
Applicant Pool
Top 20 Occupations
Desired by Active
Applicants on Their
Resumes in the Past
12 Months

- 1 Laborers and Freight, Stock, and Material Movers, Hand -1034
- Customer ServiceRepresentatives 701
- 3 Helpers--Production Workers- 695
- 4 Assemblers and Fabricators, All Other - 629
- 5 Cashiers 475
- Maintenance and Repair Workers, General - 469
- 7 Office Clerks, General 330
- 8 Managers, All Other 317
- 9 Construction Laborers 312
- 10 Administrative ServicesManagers 310
- 11 Structural Iron and Steel Workers - 292
- 12 Nursing Assistants 254
- 13 Janitors and Cleaners,Except Maids andHousekeeping Cleaners 230
- 14 Retail Salespersons 230
- 15 Executive Secretaries and Executive Administrative Assistants 227
- 16 Stock Clerks- Stockroom, Warehouse, or Storage Yard 224
- 17 Heavy and Tractor-Trailer Truck Drivers - 200
- 18 Bookkeeping, Accounting, and Auditing Clerks - 196
- 19 Welders, Cutters, and Welder Fitters 189
- 20 Receptionists and Information Clerks 183

Source: Indiana Department of Workforce Development, Indiana Career Connect

Michigan City-LaPorte MSA Wage and Salaried Employment, November 2013									
				Number	Percent	Number	Percent		
				Change	Change	Change	Change		
Industry	Nov-13	Oct-13	Nov-12	Oct-13 to Nov-13		Nov-12 to Nov-13			
TOTAL NONFARM EMPLOYMENT	43,400	43,400	43,400	0	0.0%	0	0.0%		
Total Private Employment	36,500	36,400	36,400	100	0.3%	100	0.3%		
GOODS PRODUCING	9,700	9,800	9,700	-100	-1.0%	0	0.0%		
Mining, Logging, Constr	1,800	1,900	1,800	-100	-5.3%	0	0.0%		
Manufacturing	7,900	7,900	7,900	0	0.0%	0	0.0%		
SERVICE PROVIDING	33,700	33,600	33,700	100	0.3%	0	0.0%		
Private Service Providing	26,800	26,600	26,700	200	0.8%	100	0.4%		
Trade, Transp, & Utilities	9,000	8,700	9,100	300	3.5%	-100	-1.1%		
Wholesale Trade	1,200	1,200	1,200	0	0.0%	0	0.0%		
Retail Trade	5,900	5,700	5,900	200	3.5%	0	0.0%		
Information	200	200	300	0	0.0%	-100	-33.3%		
Financial Activities	1,300	1,300	1,300	0	0.0%	0	0.0%		
Professional & Business	3,000	2,900	2,800	100	3.5%	200	7.1%		
Educational & Health	6,000	6,000	6,100	0	0.0%	-100	-1.6%		
Leisure & Hospitality	5,600	5,800	5,400	-200	-3.5%	200	3.7%		
Other Services	1,700	1,700	1,700	0	0.0%	0	0.0%		
Government	6,900	7,000	7,000	-100	-1.4%	-100	-1.4%		
Federal Government	200	200	200	0	0.0%	0	0.0%		
State Government	2,200	2,200	2,300	0	0.0%	-100	-4.4%		
Local Government	4,500	4,600	4,500	-100	-2.2%	0	0.0%		
Local Govt Educ Svcs	2,600	2,600	2,600	0	0.0%	0	0.0%		

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



Source: Bureau of Labor Statistic, Pay & Benefits & Workplace Injuries

### Frequently Listed Jobs

Top 20 Job listings by number of openings in Region 1 for the month of November 2013

- 1 Customer Service Representatives
- 2 Cashiers
- 3 Automotive Service Technicians and Mechanics
- 4 Heavy and Tractor-Trailer Truck Drivers
- 5 Production Workers, All Other
- 6 Landscaping and Groundskeeping Workers
- 7 Multiple Machine Tool Setters, Operators, and Tenders, Metal and Plastic
- 8 Training and Development Managers
- 9 Security Guards
- 10 Registered Nurses
- 11 Retail Salespersons
- 12 First-Line Supervisors of Mechanics, Installers, and Repairers
- 13 Janitors and Cleaners, Except Maids and Housekeeping Cleaners
- 14 Managers, All Other
- 15 Teacher Assistants
- 16 Building Cleaning Workers, All Other
- 17 Community and Social Service Specialists, All Other
- 18 Licensed Practical and Licensed Vocational Nurses
- 19 Light Truck or Delivery Services Drivers
- 20 Medical Assistants

Source: Indiana Department of Workforce Development, Indiana Career Connect

#### BLS employment projections 2012 to 2022

(Excerpted from the Bureau of Labor Statistics report released December 19, 2013)

Occupations and industries related to healthcare are projected to add the most new jobs between 2012 and 2022, the U.S. Bureau of Labor Statistics (BLS) reported recently. Total employment is projected to increase 10.8 percent, or 15.6 million, during the decade. Occupations that typically require postsecondary education for entry are expected, on average, to grow faster than occupations that require a high school diploma or less.

#### Some conclusions of the recently released BLS projections

- O The labor force is projected to grow 0.5 percent per year from 2012 to 2022, compared with an annual growth rate of 0.7 percent during the 2002-12 decade. Due to the aging baby-boom generation, workers ages 55 and older are expected to make up over one-quarter of the labor force in 2022.
- O Projected declines in the labor force participation rates for both men and women are expected to slow labor force growth. The overall labor force participation rate is projected to decline from 63.7 percent in 2012 to 61.6 percent in 2022, continuing the trend from the past decade.
- O Slower labor force growth is expected to limit potential economic growth. Gross domestic product (GDP) is projected to increase by 2.6 percent annually from 2012 to 2022, slower than the 3 percent or higher rate often posted from the mid-1990s through mid-2000s.
- Of major industries, the health care and social assistance sector is projected to grow at an annual rate of 2.6 percent, adding 5.0 million jobs between 2012 and 2022. This accounts for nearly one-third of the total projected increase in jobs. The growth reflects, in part, the demand for healthcare workers to address the needs of an aging population.
- O Employment in the construction sector is projected to grow 2.6 percent annually. This equates to 1.6 million new jobs over the 2012-22 decade, the most among goods-producing sectors and third most among all major industry sectors. Despite expected fast growth, construction sector employment in 2022 is projected to be below the peak level.
- O Five industry sectors are projected to have decreases in employment: manufacturing (-549,500); federal government (-407,500); agriculture, forestry, fishing, and hunting (-223,500); information (-65,200); and utilities (-56,400).

For the full BLS report on occupational projections to 2022 in pdf format including data tables, click the Internet link: Occupational Projections - 2012 to 2022

### **County Unemployment Rates November 2013**





#### Questions?

Please contact the DWD Research and Analysis representative listed below:

#### **Bruce Bendull**

bbendull@dwd.in.gov

1575 Adler Circle Portage, Indiana 46368 (219) 762-6592 ext. 228 phone (219) 762-1052 fax